

# i-matic

Electric actuator with integral controls



#### Read operation instructions first.

- · Heed safety instructions.
- · These operation instructions are part of the product.
- · Store operation instructions during product life.
- Pass on instructions to any subsequent user or owner of the product.

#### Target group:

This document contains information for assembly, commissioning and maintenance staff.

#### Note:

Depending on the electrical version, please also observe the description of integral controls IM (383347) or IMC (383352)!

# Table of contents

1	Safe	ety	4
	1.1	Prerequisites for the safe handling of the product	4
	1.2	Range of application	4
	1.3	Warnings and notes	5
2	lder	ntification	6
	2.1	Name plates	6
	2.2	Actuator designation	6
3	Trai	nsport, storage and packaging	8
	3.1	Transport	8
	3.2	Storage	8
	3.3	Packaging	9
4	Valv	ve attachment	10
	4.1	Handwheel operation	10
	4.2	Dismantling and mounting of the stem nut (output drive type A)	10
	4.3	Dismantling and mounting of the modified stem nut (output drive type A-HP)	11
	4.4	Insulating flange	12
	4.5	Rain protection hood	13
	4.6	Assembly	14
	4.7	End stops for part-turn actuators	15
	4.8	Setting the mechanical end stop screw for part-turn actuators  4.8.1 Set end stop CLOSED  4.8.2 Set end stop OPEN	16
5	Elec	ctrical connection	18
	5.1	Important notes	18
	5.2	Connection terminals	19
6	Loc	cal controls	20
	6.1	Local indication lights	20
	6.2	Operation	20
	6.3	Access protection of local controls	22
	6.4	Language selection	23
	6.5	Display elements	23
	6.6	Contrast setting	25
	6.7	Parametrisation and diagnostic interfaces	25

7	Acc	mulator pack	27		
	7.1	Diagnostics	27		
8 Commissioning					
	8.1	Connection of the power supply			
	8.2	Valve-specific basic setting  3.2.1 Setting limit position CLOSED  3.2.2 Setting limit position OPEN  3.2.3 Manual adaptation of analogue position signal  3.2.4 Checking the torque values  3.2.5 Internal positioner and stepping mode  3.2.6 Reversing delay  Parameter settings	31 31 31 32 32 32		
	8.4	Fault signals	32		
9	Serv	cing and maintenance	33		
	9.1	Maintenance	33		
	9.2	Troubleshooting and corrective actions	33		
	9.3	Oil filling	33		
	9.4	Cleaning	34		
	9.5	Disposal	34		
10	Tecl	nical data	36		
	10.1	Contact and water protection	36		
	10.2	Technical data overview	36		
	10.3	Types of duty for different versions	37		
	10.4	Weights and maximum tripping torques	38		
11	Exte	nally fixed notes	40		
12	. Cert	icates	41		
	12.1	EU Declaration of Conformity	42		
	Indo		13		

# 1 Safety

# 1.1 Prerequisites for the safe handling of the product

#### Standards/directives

The end user or the contractor must ensure that all legal requirements, directives, guidelines, national regulations and recommendations with respect to assembly, electrical connection, commissioning and operation are met at the place of installation.

Depending on the device version, this includes:

Configuration guidelines for the respective fieldbus or network applications

Safety instructions/warn- All personnel working with this device must be familiar with the safety and warning inings structions in this manual and heed the instructions given. Safety instructions and warning signs on the device must be observed to avoid personal injury or property damage.

#### Qualification of staff

Assembly, electrical connection, commissioning, operation, and maintenance must be carried out by suitably qualified personnel authorised by the end user or contractor of the plant only.

Prior to working on this product, the staff must have thoroughly read and understood these instructions and, furthermore, know and observe officially recognised rules regarding occupational health and safety.

#### Commissioning

Prior to commissioning, imperatively check that all settings meet the requirements of the application. Incorrect settings might present a danger to the application, e.g. cause damage to the valve or the installation. The manufacturer will not be held liable for any consequential damage. Such risk lies entirely with the user.

Operation Prerequisites for safe and smooth operation:

- Correct transport, proper storage, mounting and installation, as well as careful commissioning.
- Only operate the device if it is in perfect condition while observing these instruc-
- Immediately report any faults and damage and allow for corrective measures.
- Heed recognised rules for occupational health and safety.
- Heed national regulations.
- During operation, the housing warms up and surface temperatures > 60 °C may occur. To prevent possible burns, we recommend checking the surface temperature using an appropriate thermometer and wearing protective gloves, prior to working on the device.

#### Protective measures

The end user or the contractor are responsible for implementing required protective measures on site, such as enclosures, barriers, or personal protective equipment for the staff.

#### Maintenance

To ensure safe device operation, the maintenance instructions included in this manual must be observed.

Any device modification requires prior written consent of the manufacturer.

# 1.2 Range of application

DREHMO actuators are designed for the operation of industrial valves, e.g. globe valves, gate valves, butterfly valves and ball valves.

If temperatures are to be expected at the valve flange or the valve stem, which exceed the permissible ambient temperatures, (e.g. due to hot media), please consult the manufacturer. Other applications require explicit (written) confirmation by the manufacturer. The following applications are not permitted, e.g.:

- Industrial trucks according to EN ISO 3691
- Lifting appliances according to EN 14502
- Passenger lifts according to DIN 15306 and 15309

- Service lifts according to EN 81-1/A1
- Escalators
- Continuous duty (S1)
- · Buried service
- Continuous underwater use (observe enclosure protection)
- · Potentially explosive atmospheres
- Radiation exposed areas in nuclear power plants

No liability can be assumed for inappropriate or unintended use. Observance of these operation instructions is considered as part of the device's designated use.

**Information:** These operation instructions are valid for the clockwise closing standard version, i.e. driven shaft turns clockwise to close the valve.

# 1.3 Warnings and notes

The following warnings draw special attention to safety-relevant procedures in these operation instructions, each marked by the appropriate signal word (DANGER, WARNING, CAUTION, NOTICE).

**ADANGER** 

Indicates an imminently hazardous situation with a high level of risk. Failure to observe this warning results in death or serious injury.

**WARNING** 

Indicates a potentially hazardous situation with a medium level of risk. Failure to observe this warning could result in death or serious injury.

**CAUTION** 

Indicates a potentially hazardous situation with a low level of risk. Failure to observe this warning could result in minor or moderate injury. May also be used with property damage.

**NOTICE** 

Potentially hazardous situation. Failure to observe this warning could result in property damage. Is not used for personal injury.

The  $oldsymbol{\Lambda}$  safety symbol warns of a potential personal injury hazard.

The signal word (e.g. DANGER) indicates the level of hazard.

# 2 Identification

The following section describes the characteristics allowing identification of the respective DREHMO actuator.

# 2.1 Name plates

Each actuator is equipped with an actuator and a motor name plate including information required for unambiguous identification. For commissioning, service and maintenance, additional actuator-relevant data is indicated on the name plates.

Figure 1: Actuator name plate

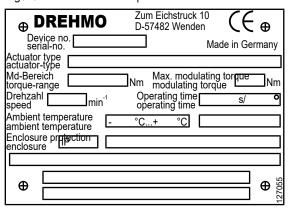
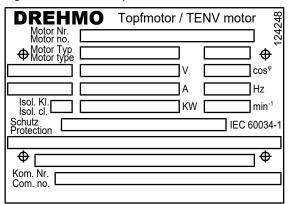


Figure 2: Motor name plate



Please always state the device number for any product inquiries. The product can be unambiguously identified using this number and the technical data as well as order-related data pertaining to the device can be requested.

# 2.2 Actuator designation

The following example is used to explain the actuator designation:

Table 1: Type code Value range

D

Position	1	2	3	4	5	6	7	8	9	10	11
Position			Value	range				Signification	on		
1			D					DREHMO	actuato	r	
2								Multi-turn	actuator		
			Р					Part-turn a	ctuator		
3			iM					Actuator w controls	ith i-ma	tic or i-ma	aticC
4								Actuator for type of dut			eration,
			R					Type of du ator: S4 m			

Position	Value range	Signification
5	30 – 2 000	Nominal torque in Nm for multi- turn actuators
	75 – 1 800	Nominal torque in Nm for part-turn actuators
6	-	Line
7	A, AF, B, B1, B2, B3, B3DO, B4, C, D, DO, DOU, DSTO, DSTU, E, EDO	Valve attachment types for multi- turn actuators according to EN ISO 5210/DIN 3338
	B, V, W, L/D, H, FH, FW	Valve attachment types for part- turn actuators according to EN ISO 5211/DIN 3210
8	-	Line
9	5 – 160 (50 Hz)	Output speed in rpm for multi-turn actuators
	6 – 192 (60 Hz)	Output speed in rpm for multi-turn actuators
	8 – 60 (50 Hz)	Operating time for 90° in seconds for part-turn actuators
	6 – 50 (60 Hz)	Operating time for 90° in seconds for part-turn actuators
10		Blank
11		Standard actuator
	Ex	Explosion-proof actuator

# 3 Transport, storage and packaging

This section of the operation instructions deals with safe transport, appropriate storage and packaging. The information given shall avoid property damage and personal injury.

# 3.1 Transport

#### **DANGER**

#### Suspended load!

Death or serious injury.

- → Do NOT stand below suspended load.
- → Fix ropes or slings around housing, NOT to handwheel, stem protection cover or motor eyebolt.
- → Actuators mounted on valves: Attach ropes or hooks for the purpose of lifting by hoist to valve and NOT to actuator.
- → Actuators mounted to gearboxes: Attach ropes or hooks for the purpose of lifting by hoist only to the gearbox using eyebolts and NOT to the actuator.
- → Secure load against falling, sliding or tilting.
- → Perform lift trial at low height to eliminate any potential danger e.g. by tilting.

Please refer to the illustration below for appropriate actuator transport.

Figure 3: Transport



# 3.2 Storage

Mounting or storage in humid environments requires appropriate actions for avoiding condensation inside the actuator. If the actuator is equipped with an externally supplied additional heater, this heater should be predominantly used. Otherwise, switch on the operating voltage.

#### **NOTICE**

#### Danger of corrosion due to inappropriate storage!

- → Store in a well-ventilated, dry and closed room.
- → Protect against dampness from the floor and ambient humidity.
- → Cover to protect against dust and dirt.
- → Apply suitable corrosion protection agent to uncoated surfaces.
- → If there is no external additional heater, switch on integral controls.

#### **NOTICE**

#### Damage on display caused by temperatures below permissible level!

→ Ensure that the display of the actuator does not cool down below –30 °C.

For long-term storage (more than 6 months), observe the following points:

- Prior to storage: Protect uncoated surfaces, in particular output drive parts and mounting surfaces using long-term corrosion protection agents.
- At an interval of approx. 6 months: Check uncoated surfaces for corrosion. Should traces of corrosion be detected, renew the corrosion protection.
- Ensure that actuators are fully operational by performing a test run every 6 months.

# 3.3 Packaging

Our products are protected by special packaging for transport when leaving the factory. They consist of environmentally friendly materials which can easily be separated and recycled. We use the following packaging materials: wood, cardboard, paper, and PE foil. For disposal we recommend recycling centres.

# 4 Valve attachment

This section deals with mounting the actuator on a valve, while detailing the specialities of the different version. Always check the actuator for damage first. Replace damaged parts by original spare parts.

DREHMO actuators can be mounted in any position. If the perpendicular valve shaft is freely accessible, this requires the least effort. To fix the DREHMO actuator to the final element (valve), threaded holes are provided at the actuator mounting flange. The dimensions of the actuator mounting flange with output drive types comply with EN ISO 5210/DIN 3338 (multi-turn actuators) or EN ISO 5211/DIN 3210 (part-turn actuators) standards.



- a) DREHMO actuators are self-locking up to output speeds of 80/96 rpm (@ 50/60 Hz).
- b) Actuators with speeds of 120/160 rpm @ 50 Hz, or 144/192 rpm @ 60 Hz are not self-locking and therefore not suitable for pulling loads.
- c) For more information on actuators with brakes, refer to Types of duty for different versions [▶ 38].

# 4.1 Handwheel operation

Both actuator or valve can be operated manually at any time via the handwheel in case of power failure. Switching between motor operation and handwheel operation is not required. Clockwise rotation of the handwheel results in clockwise rotation of the output drive (view on the motor name plate).

#### **NOTICE**

#### Damage to actuator and mounted elements by handwheel operation!

- → The set tripping torques do not limit the forces applied by the handwheel.
- → Operation via handwheel only.
- → Power drive for handwheel operation is only available on request with the manufacturer.
- → Use of levers of any type is not permitted.

# 4.2 Dismantling and mounting of the stem nut (output drive type A)

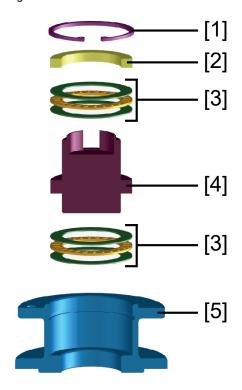
For output drive type A, make sure that the unbored stem nut (delivered unbored if not stated otherwise in the order) must be provided with a thread bore in compliance with the available stem, prior to mounting the DREHMO actuator onto the valve.

#### NOTICE

#### Lubrication of bearing points required!

- → Apply sufficient Lithium soap EP multi-purpose grease to axial needle roller and cage assemblies and contact bearing faces when mounting stem nut A.
- → Ensure that all hollow spaces of the bearings are filled with grease.

Figure 4: Stem nut A



[1] Retaining ring

- [2] Shim washer
- [3] Axial bearing with two bearing washers [4]
  - [4] Stem nut
- [5] Output mounting flange

#### How to proceed

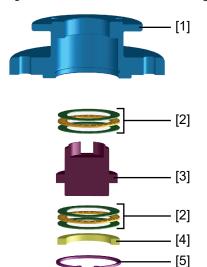
- 1. Dismantle output mounting flange [5] from actuator.
- 2. Remove retaining ring [1].
- 3. Remove stem nut [4] including shim washer [2] and axial bearing with the two bearing washers [3].
- 4. Drill threaded hole.
- 5. Fit stem nut in reversed order while greasing the bearings.
- 6. Apply a thin film of sealing agent (e.g. Marston Durapress) at sealing faces of output mounting flange [5] prior to assembly.

# 4.3 Dismantling and mounting of the modified stem nut (output drive type A-HP)

For better distinction, each of the new stem nuts is marked with a turned marking groove at the shoulder circumference.

#### **NOTICE!** Lubrication of bearing points required!

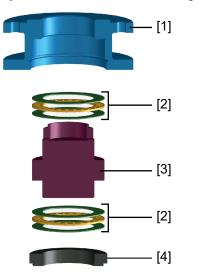
Figure 5: Stem nut A-HP with retaining ring



- [1] Output mounting flange
- [3] Stem nut
- [5] Retaining ring

- [2] Axial bearing with two bearing washers
- [4] Shim washer

Figure 6: Stem nut A-HP with locking nut



- [1] Output mounting flange
- [2] Axial bearing with two bearing washers

[3] Stem nut

[4] Locking nut

How to proceed

- 1. Remove retaining ring [5]/locking nut [4].
- 2. Take out stem nut [3] and axial bearing with two bearing washers [2].
- 3. If it is an output drive with retaining ring, also remove the shim washer [4].
- 4. Drill threaded hole.
- 5. Fit stem nut in reversed order while greasing the bearings.

# 4.4 Insulating flange

When using an insulating flange, heed the length of the screws used. They must not be too long; otherwise, the insulating caps within the flange or even the flange as such will be damaged. We therefore recommend using studs according to DIN 938 with a depth of thread of 1 x D (refer to figure Insulating flange [ $\triangleright$  13]). A remaining width of joint of 0 mm must not be fallen short of.

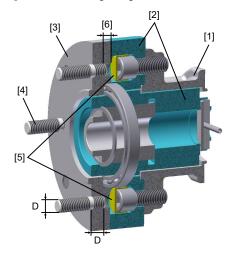
**Caution:** Isolating spark gaps for lightning conditions between multi-turn actuator and pipeline are not included in the delivery! A potential supplier is the DEHN company, product TFS (Trennfunkenstrecke, German for isolation spark gaps).

#### **NOTICE**

# Risk of damage at insulating flanges when using motors with mounted terminal box (standard motors) and horizontal mounting position!

→ Due to the restricted permissible force at the insulating flange, horizontal mounting is not permissible for actuators with standard motors (with separate terminal box) and with TM2 or TB2 pot-type motors.

Figure 7: Insulating flange



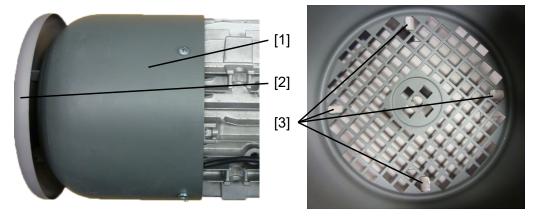
- [1] Input mounting flange
- [3] Output drive flange
- [5] Insulating caps

- [2] Insulating body
- [4] Stud
- [6] Remaining width of joint (> 0 mm)

# 4.5 Rain protection hood

For HEW-RUF motors, the rain protection hood [2] is always used in combination with the fan cover [1] ( refer to Rain protection hood [▶ 13]). This is the responsibility of the supplier! The hood must only be disassembled at the customers' for upward mounted shafts (protection hood points downward). For this, the fan cover [1] must be disassembled first. After this, the rain protection hood [2] with positive connection can be removed. For this, straighten the four lugs [3] using appropriate universal pliers or similar. Finally, the fan cover [1] must be refitted.

Figure 8: Rain protection hood



- [1] Fan cover
- [3] Lugs

[2] Rain protection hood

# 4.6 Assembly

#### Direct mounting

For direct mounting, the actuator is fitted without intermediate gearing to the valve. For this, multi-turn actuators are equipped with output drive type B3 as a standard. On request, output drive types A, B1, B2, B4, C, D and E are also available.

Align actuator on valve, then rotate the device until fixing holes of actuator and valve align and the output drive is correctly placed on the valve flange. If required, use handwheel to operate actuator to a suitable position. Fasten actuator crosswise to valve using appropriate screws.

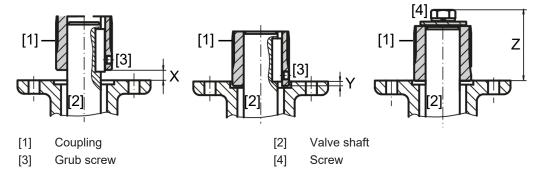
Output drive type A is an exception. First fasten output drive on the stem until it is flush on the valve. Rotate the drive assembly down the valve shaft to mate with the valve flange. Align the fixings and attach loosely, rotate the drive coupling to take up the free play and ensure close coupling of the flanges, before fastening tightly. Then the actuator is placed on the drive assembly and can be rotated to the correct position via the handwheel. Finally screw the flange tightly to the actuator.

Table 2: Tightening torques

Screw strength class 8.8 (µ <sub>G</sub> ≈ 0.12)										
Threads	M6	M8	M10	M12	M14	M16	M18	M20	M30	M36
Tightening torques in Nm	10	25	49	85	135	210	300	425	1,450	2,600

Part-turn actuators are equipped with an unbored output drive plug sleeve as a standard. The output drive plug sleeve has splines at the outer diameter. Apply suitable grease to the splines prior to mounting to the valve. The output drive plug sleeves can be inserted into the actuator with an offset at certain angles. Heed the fitting dimensions according to Assembly [ 15].

Figure 9: Sectional view of various couplings





Increased fastening torque for powder coated flanges possibly required!

a) Thanks to powder coating on flange surfaces and flange threads, we achieve top quality and permanent corrosion protection. However, this can lead to an increased fastening torque of up to 2 Nm across all screw dimensions. Consequently, tools might already be required when fasting the screws (typically a socket is sufficient). This was considered when specifying the screw connection and is totally uncritical in practice.

#### How to proceed

- 1. Operate actuator with handwheel to mechanical end stop.
- Valve and part-turn actuator must be in the same position CLOSE/CLOSE or OPEN/OPEN.
- 3. Thoroughly degrease the bearing faces of the output mounting flanges and apply a suitable sealing agent (e.g. Marston Durapress).
- 4. Apply a small quantity of grease to the valve shaft [2].
- 5. Place coupling [1] onto valve shaft [2] and secure against axial slipping by using a grub screw [3], a retaining ring or a screw [4]. Observe dimensions X, Y or Z.

Table 3: Coupling fitting dimensions

Type, size, output mounting flange	X <sub>max</sub> in mm	Y <sub>max</sub> in mm	Z <sub>max</sub> in mm
DP(R) 75/150/299-F05/07	3	2	40
DP(R) 75/150/299-F10	3	2	66
DP(R) 300/450-F10	4	5	50
DP(R) 300/450-F12	4	5	82
DP(R) 600/900-F12	5	10	62
DP(R) 600/900-F14	5	10	102
DP(R) 1200/1800-F14	8	10	77
DP(R) 1200/1800-F16	8	10	127

- 6. Apply acid-free grease to splines on coupling.
- 7. Fit part-turn actuator.
- 8. Should the flange bores not match with the threads.
  - ⇒ Slightly rotate handwheel until bores line up.
  - ⇒ If required, shift actuator by one tooth on the coupling.
- 9. Fasten actuator with suitable screws.

We recommend glueing in the screws using thread sealing agent. Tighten screws crosswise with torque according to Tightening torques [▶ 14].

#### Indirect mounting

For indirect mounting, DREHMO actuators can be supplied with base and lever or base and shaft. Connection between actuator and valve is provided by the customer (e.g. via lever arrangement).

# 4.7 End stops for part-turn actuators



The end stop screws are mechanical limits for manual operation and may not be approached during motor operation!

The internal end stops limit the swing angle. They protect the valve in manual operation. End stop setting is generally performed by the valve manufacturer prior to installing the valve into the pipework.

#### CAUTION! Exposed, rotating parts (discs/balls) at the valve

**Caution:** The end stop setting sequence depends on the valve. We recommend starting with end stop CLOSED for butterfly valves and with end stop OPEN for ball valves.

Turn handwheel clockwise to mechanical stop, then slowly rotate one turn counterclockwise.

Apply a thin film of sealing agent (e.g. Marston Durapress) at output mounting flanges prior to assembly. Adjust actuator in accordance with the possible angular steps and slide it carefully onto the output drive plug sleeve.

In case the dog of the hollow shaft does not engage into the respective keyway of the output drive plug sleeve, rotate the handwheel until hollow shaft engages. Slowly rotate handwheel until flange bores align, then fasten actuator using flange screws. If more than one handwheel turn is required, put the actuator to the initial position, lift it and place it again onto the output drive plug sleeve by moving one indent.

# 4.8 Setting the mechanical end stop screw for part-turn actuators

DP...(R) 75 – 1800 (with planetary gearing)

# CAUTION

#### Exposed, rotating parts (discs/balls) at the valve!

Pinching and damage by valve or actuator.

- → End stops should be set by suitably qualified personnel only.
- Never completely remove the setting screws [2] and [4] to avoid grease leakage.
- Observe dimension T<sub>min</sub>

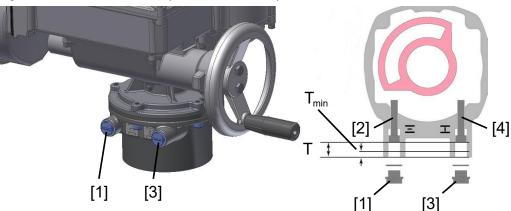
On delivery, unfasten both screws for the end stop to allow alignment of actuator to valve. The minimum and maximum dimensions indicated in the table below must not be exceeded. When setting up the actuator, the valve must be in position CLOSED.

Table 4: Setting limits of the stop screws for planetary gearings

	, , , , ,	
Actuator type 90°	Т	T <sub>min</sub>
DP(R) 75/150/299	17 mm	11 mm
DP(R) 300/450	20 mm	12 mm
DP(R) 600/900	23 mm	13 mm
DP(R) 1200/1800	23 mm	12 mm

Caution: The end stop setting sequence depends on the valve. We recommend starting with end stop CLOSED for butterfly valves and with end stop OPEN for ball valves.

Figure 10: Cross section of compartment for end stop screws



- Screw plug for end stop OPEN [1]
- Setting screw for end stop OPEN [2]
- [3] Screw plug for end stop CLOSED
- [4] Setting screw for end stop CLOSED

# 4.8.1 Set end stop CLOSED

- How to proceed 1. Remove screw plug [3].
  - 2. Move valve to end position CLOSED with handwheel.
  - 3. If the valve end position is not reached:
    - Slightly turn setting screw [4] counterclockwise until valve end position CLOSED can be correctly set.
    - ⇒ Turning the setting screw [4] clockwise decreases the swing angle.
    - ⇒ Turning the setting screw [4] counterclockwise increases the swing angle.
  - 4. Turn setting screw [4] clockwise until end stop is reached, then turn in opposite direction by one turn.
  - 5. Check O-ring in screw plug and replace if damaged.
  - 6. Fasten and tighten screw plug [3].

Now, end stop CLOSED setting is complete and end position CLOSED setting can be performed. Having completed this procedure, end stop OPEN can be immediately set.

# 4.8.2 Set end stop OPEN

- How to proceed 1. Remove screw plug [1].
  - 2. Move valve to end position OPEN with handwheel.
  - 3. If the valve end position is not reached:
    - ⇒ Slightly turn setting screw [2] counterclockwise until valve end position OPEN can be correctly set.
    - ⇒ Turning the setting screw [2] clockwise decreases the swing angle.
    - ⇒ Turning the setting screw [2] counterclockwise increases the swing angle.
  - 4. Turn setting screw [2] clockwise until end stop is reached, then turn in opposite direction by one turn.
  - 5. Check O-ring in screw plug and replace if damaged.
  - 6. Fasten and tighten screw plug [1].

Now, end stop OPEN setting is complete and end position OPEN setting can be performed.

#### 5 Electrical connection

This section deals with the electrical connection of DREHMO actuators. Safety critical aspects and information for installation and modification of the electrical connection are presented.

#### 5.1 Important notes

#### **DANGER**

# Electric shock due to presence of hazardous voltage if the PE conductor is NOT connected!

Death or serious injury.

- → Connect all protective earth conductors (if required use external earth connection).
- → Power the device only once the protective earth conductor has been connected.

#### **WARNING**

#### Electric shock due to presence of hazardous voltage!

Failure to observe this warning could result in death, serious injury, or property damage.

- → The electrical connection must be carried out exclusively by suitably qualified personnel.
- → Prior to connection, heed basic information contained in this chapter.

#### **WARNING**

#### Excessive heating of the motor!

- → Plan and implement the required protective measures within the system.
- → When using a solid-state relay (SSR), one of the three phases is always connected to the motor and is therefore not switched. Consequently, there is a risk of motor overheating in case of fault. This is to be prevented by an all-pole disconnection of the actuator.

Work on the electrical system or equipment and electrical installation work on actuators must only be carried out by skilled electricians themselves or by specially instructed personnel under the control and supervision of such an electrician and in accordance with the applicable electrical engineering rules.

#### In addition, heed the following points:

- Observe indications on name plate.
- Compare mains voltage.
- The actuator is connected in compliance with the terminal plan supplied. Should
  the terminal plan not be available, please request another copy from the manufacturer indicating the device number.
- To ensure the immunity level (EMC) of the actuator, we recommend shielding all connecting cables of the actuator with the exception of the mains supply.
- If the DREHMO actuators are operated with separately mounted controls, the connecting cables between actuators and separately mounted controls must be shielded in any case.
- Heed twisted signal cable pairs according to wiring diagram.
- For cable glands (including screw plugs!) make sure that the required IP enclosure protection is guaranteed and suitable for connecting cables.
- A thin layer of synthetic long-term grease (e.g. Klüber ISOFLEX Topas NB5051) is to be applied to possible uncoated sealing surfaces within the electrical connection prior to closing the connection.
- The connecting cables must comply with the requirements in terms of electrical connection data and load (mechanical, thermal and chemical).

- Appropriate fuses for cable protection must be installed in front of each actuator.
   Fuse specifications must be calculated on the basis of published motor data.
- The actuators and the pertaining switching and distribution devices have to be considered within the framework of the protective actions for the connected mains.

DREHMO actuators are not equipped with an internal protective device against failures within the power circuit.

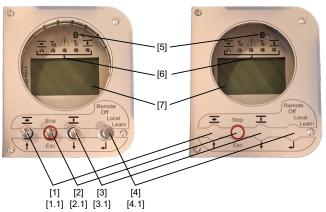
# 5.2 Connection terminals

Various options are available for actuator connections. For precise indications relating to possible cable cross sections and, if applicable, pertaining tightening torques, refer to Technical data overview [\*\* 36].

# 6 Local controls

The actuators are equipped with local controls containing the graphic display and display elements for local control or menu operation as well as a wireless parametrisation and diagnostic access via Bluetooth technology (BT). The actual version of the control unit with display at the actuator may differ with regard to the interface, the operation elements and the display version.

Figure 11: Version of local controls



- [1] OPEN
- [2] STOP
- [3] CLOSE
- [4] Operation modes
- [5] Parametrisation and diagnostic access via BT technology
- [7] Display

- [1.1] Up /increase value
- [2.1] Escape/back
- [3.1] Down/decrease value
- [4.1] Enter/selection
- [6] Local indication lights

# 6.1 Local indication lights

These indication lights are used to display certain actuator states.

Table 5: Significance of local indication lights

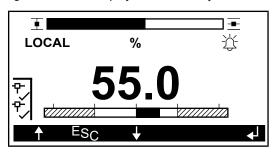
Symbol	Signification
=	End position/running indication OPEN
То	Torque OPEN
$\triangle$	Failure
Тс	Torque CLOSE
1	End position/running indication CLOSE

The failure to be displayed can be set via the parametrisation of the integral controls. For the actual procedure and the available options, refer to the description of the integral controls.

# 6.2 Operation

Once the integral controls have booted, the basic screen is displayed. It shows essential information on position, torque, operation mode, the available fieldbus status, if applicable, as well as pending failures and warnings. Data structure can differ depending on firmware and hardware.

Figure 12: Basic display screen after system start.



Local control is performed via four operating elements, either as mechanically operable spring-loaded push buttons or as hidden magnetic buttons (refer to Local controls [> 20]). For operation, magnetic buttons require a special magnetic pin available as separate accessory.

Magnetic pens with retaining cord (article number 387745). One end of the retaining cord is electrically conductive and screwed to the magnetic pen. The other end of the retaining cord is fitted with an eyelet for fixing to the actuator whereby electrical connection for charge equalisation is ensured.

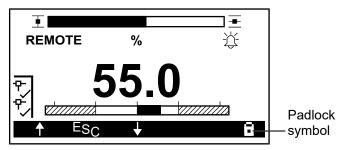
Standard functional assignment of buttons is indicated on the provided face plate of local controls. Furthermore, the lower display status indication shows the current function assignment which might vary depending on sub-menu operation.

If LOCAL or LEARN is shown on the display, the actuator can be operated with the two arrow buttons (refer to [1] and [3] Local controls [▶ 20]). This is not possible if the display indicates OFF or REMOTE.

If a padlock symbol is displayed, the local controls are disabled due to a missing enable signal from REMOTE (refer to "Lock display unit" parameter in the separate description of the integral controls) and the actuator can only be operated from REMOTE. To be able to operate the local controls, enable signal has to be sent from REMOTE.

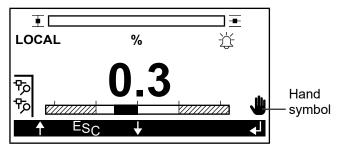
If the local controls are not disabled, use the Enter button (refer to Local controls [> 20]) to access the menu in which operation mode LOCAL can be set.

Figure 13: Display unit disabled



If a hand symbol is displayed, the local controls are temporarily disabled due to an automatic keylock. The temporary lock can be unlocked by simultaneously operating push buttons OPEN and CLOSE (refer to Local controls [> 20]). The push buttons must be held down for a defined duration (refer to the "Auto keylock" parameter in the separate description of the integral controls.

Figure 14: Automatic keylock



If one or several faults are signalled, a message appears asking whether the fault is to be displayed. This request can be acknowledged with the ESC button (refer to [2] Local controls [> 20]). Thus, the main menu can be accessed and the operation mode or the parametrisation can be changed.

The arrow buttons (refer to [1] and [3] Local controls [ > 20]) are used for scrolling through the menu group selections and the individual menu items. To change the value of the parameter or a character of the parameter (e.g. for text fields), the two arrow buttons are used for entering a parameter.

To change to the selected menu group or to terminate the input, use the Enter button (refer to [4] Local controls [ > 20]). When entering parameters consisting of several characters, use the Enter button to go to the next character. Text entry is terminated by pressing again the Enter button after the last text character (always one space).

To jump from a menu group to the next higher level, press the Enter button. To cancel an entry without adopting the newly entered value, use the ESC button when entering a parameter. When entering parameters consisting of several characters, use the ESC button to go to the previous character. When pressing the ESC button and the cursor is still on the first character, the entry is terminated without saving the newly entered value.

Messages can also be displayed during actuator operation. An error message during operation always requires a confirmation with the Enter button before being able to resume operation.

The following fault messages are possible:

- To edit this parameter, you require user level x Remedy: Log in to the required user level.
- The new value must be within limit 1 and limit 2. Remedy: Enter a new value for the parameter which is within the allowed range.
- Parameters can only be edited in OFF and LEARN mode! Now switch to operation mode OFF?
   Remedy: When confirming with Enter, the actuator is directly switched to operation mode OFF.
- · This parameter is read only!

#### 6.3 Access protection of local controls

Access of local controls can be controlled either by mechanical locking of local controls or by implementing software access protection. Respective actuator functions can be disabled by means of various user levels accessible to the customer. These user levels include: Nobody, User and Maintenance staff. If password protection is already activated for the user, no action can be performed at the actuator without the correct password. Logging in is the only option. For details on password protection, refer to the operation instructions of the integral controls.

Mechanical locking of local controls in combination with mechanically operable spring-loaded push buttons is as follows: The Enter push button (refer to [4] Local controls [▶ 20]) can be locked with a suitable commercial padlock (shackle diameter max.

3 mm) so that the operation mode cannot be changed. Depending on the requirements, individual keys and lock systems can be provided while indicating the number of keys per lock.

# 6.4 Language selection

To select the language, proceed as follows:

- How to proceed 1. Set operation mode to OFF.
  - Navigate to LANGUAGE menu item.
  - 3. Activate the parameter for editing via Enter button.
  - 4. Use buttons [1] and [3] (refer to Local controls [▶ 20]) to select the desired language.
  - 5. Confirm selection with the Enter button.
  - 6. The selected language is immediately activated!

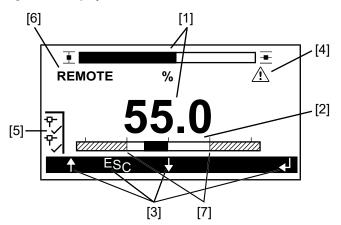
If your desired language is not available within the actuator, please contact our service.

Starting from the main screen, the language can be changed temporarily. After the next system reset, the original setting will automatically be restored. For this, operate the ESC button for approx. 5 seconds. Then confirm the language selection (always English) with the Enter button. For permanent language selection, please use the configuration as indicated above.

# 6.5 Display elements

After switching on, the main screen is displayed and all local indication lights (refer [6] Local controls [> 20]) are activated for approx. 3 seconds. The main screen displays the most important data.

Figure 15: Display elements



- [1] Actual value for actuator position
- Torque indication (here: torque in direction CLOSE of approx. 55 % is available)
- [3] Currently assigned button function
- Information symbol (bell or warning triangle)
- Fieldbus status (here: two channels are [6] [5] available and in the data exchange status)
- Display of mode of operation

[7] Set tripping torques

Actuator position is displayed as bar graph and in figures according to the configured position unit [1]. As standard, end position CLOSED corresponds to a position of 0 % (bar completely empty) and end position OPEN to a position of 100 % (bar completely filled).

[2]

[4]

The available torque is shown in the actual value indication [2]. This indication element represents two different details:

- 1. the current torque
- 2. the set tripping torques

The bar at the lower screen visualises the current function assignment of buttons [3]. The actuator operation mode is shown in the upper left [6].

Table 6: Operation modes

Operation mode	Description
OFF	The actuator can no longer be controlled from LOCAL or REMOTE.  Caution: The ESD command can be programmed as to ignore operation mode OFF.
LOCAL/LOCAL OFF	The actuator can only be operated locally. Operation commands from REMOTE are not executed. Remote disabling of local controls can be performed via device parametrisation. Local control will only be possible if a digital enable signal is present from REMOTE. When selecting operation mode LOCAL without enable signal from REMOTE, the operation mode displayed on the screen in position [6] as LOCAL OFF.  Caution: The ESD command can be programmed as to ignore operation mode LOCAL/LOCAL OFF.
REMOTE	The actuator can only be operated via the connected DCS. Operation commands via local controls are not executed. <b>Caution:</b> In combination with connection monitoring to the DCS, unexpected actuator operations may occur within the framework of the actuator fail safe behaviour.
Force LOCAL	In this mode, separately mounted local controls can be simulated via the digital inputs at the actuator.
LEARN	Significant functions of commissioning can only be performed in this operation mode. The actuator can only be operated locally. Operation commands from REMOTE are not executed. Emergency shut down function of the actuator is inactive.

The Force LOCAL function is intended for simulation of separately mounted local controls. The respective signals are defined via the binary inputs.

Table 7: Commands of the Force LOCAL mode

Command	Description
Force LOCAL	The actuator is changed over from the OFF, LOCAL and REMOTE modes to the Force LOCAL mode. The feedback signal of the operation mode via field-bus and parallel interface changes from the set operation mode to LOCAL.
Force LOCAL OPEN/Force LOCAL CLOSE	Via the Force LOCAL OPEN and Force LOCAL CLOSE inputs, the actuator can be operated into the respective direction in Force LOCAL mode.
Force LOCAL STOP	If an input has been assigned the Force LOCAL STOP signal, the Force LOCAL OPEN and Force LOCAL CLOSE inputs function as self-retaining commands. Otherwise, they will be controlled in push-to-run operation. The parameter Self-retaining LOCAL is not relevant for this. If the signal is activated, the actuator will be stopped.



The Enable LOCAL, Enable OPEN and Enable CLOSE commands are also active in the Force LOCAL mode.

# **CAUTION**

#### Activation of emergency shut down in operation modes OFF and LOCAL!

Unexpected motor start without local operation.

- → These parameters are used to select actuator emergency shut down (ESD) even if the actuator is set to operation modes OFF or LOCAL.
- → Check the parametrisation for this setting prior to performing any work on the actuator
- → Heed that the emergency shut down command is not issued by mistake.

The display unit may be completely locked. In this case, a lock is displayed instead of the Enter symbol.

Either a bell or a warning triangle [4] is used as information symbol. These faults can be parametrised. The pertaining parameters are listed under the "Collective fault 1" menu item. For further information on the parametrisation of the actuator, refer to the description of the integral controls.

When using a fieldbus interface, the respective symbols are shown on the left margin [5]. The hardware used as well as the available redundancy are automatically detected. Therefore, the display symbols differ depending on the fieldbus interface version. Depending on the hardware detected, those parameters will be available under "DCS" "Interface", which can be used for configuration of the respective fieldbus interface. The "Actual values/Diagnosis" → "Interface board" menu item is used to check the fieldbus interface status. For further information, refer to the operation instructions to the respective fieldbus interface.

# 6.6 Contrast setting

The contrast can be set in the main screen. For this, use the arrow buttons when holding down both the ESC button and one of the UP and DOWN buttons. Holding down the ESC button and the UP button increases the contrast. Holding down the ESC button and the DOWN button decreases the contrast.

# 6.7 Parametrisation and diagnostic interfaces

#### **Bluetooth**

All DREHMO i-matic actuators are equipped with a Bluetooth interface. For access, special parameters for identification purposes and password protection are available. The i-matic Explorer 3 can be used as parametrisation tool on your computer. The i-matic Explorer app is available for Android systems.

#### **NOTICE**

#### Activation/deactivation is possible via parametrisation!

→ Access via Bluetooth interface can be disabled via parametrisation.

#### **NOTICE**

#### Access can be disabled via DCS!

- → Access via the interfaces can be disabled by means of the DCS.
- → The effects of the signal for disabling the interfaces may be configured.

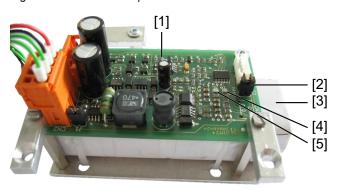


Figure 16: Display and indication elements of the local controls

# 7 Accumulator pack

Actuators of the i-matic range can be equipped with an accumulator pack module. The accumulator pack is used to supply the integral controls in case of power failure for a total duration up to 3 hours. This module consists of a rechargeable battery block with a storage capacity of 2 Ah at 14.8 V DC and the pertaining charging electronics with diagnostic facility.

Figure 17: Accumulator pack



- [1] Charging electronics [2] Jumper J2 (position 1 must be connected)
- [3] Accumulator block [4] Diagnostics LED T
- [5] Diagnostics LED S

# 7.1 Diagnostics

The charging electronics is equipped with two diagnostic LEDs. The relevant diagnostic information can be obtained in coded form via various blinking codes.

Table 8: Blinking codes

Table 6. Billiking codes						
Status LED D11-S						
Active charging	1 pulse/3 s					
Malfunction	Off					
Charging mode	2 pulses/3 s					
Charged	On					
Temperature LED D12-T						
Charging/discharging range 0 – 45 °C	3 pulses/3 s					
Discharging range -30 - 0 °C, 45 - 60 °C	2 pulses/3 s					
Overtemperature/undertemperature < $-30$ °C, > 60 °C	1 pulse/3 s					

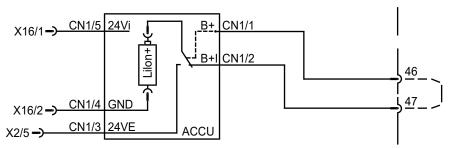
Diagnostics of the accumulator pack can be made using the diagnostic facilities within the menu tree of integral controls. For devices equipped with an accumulator pack, the "Battery backup" menu entry can be found under "Actual values/diagnostics". The "Status" parameter is used to display the charging status monitoring, the "Temperature" parameter is used for temperature monitoring.

#### **NOTICE**

# Restricted functionality on delivery!

- → Upon delivery, the battery backup is deactivated. Activation requires a jumper at the customer connection in compliance with the terminal plan. In the terminal plan extract, used as an example, connections 46 and 47 are used.
- → Due to the applicable provisions for various senders and ways of transport, the accumulator is only charged to approx. 30 % upon delivery.
- → The rechargeable battery is only charged within the temperature range of 0 °C to +45 °C.

Figure 18: Example of a wiring diagram with the connections 46 and 47 for activating the accumulator pack



#### **NOTICE**

# Without a power supply, there is a low self-discharge.

Loss of function due to battery discharge.

- → The level of self-discharge depends on the environmental conditions.
- → At the latest, the actuator should be supplied with power for at least 24 hours within 3 months after delivery.

# 8 Commissioning

# **WARNING**

#### Risk of immediate motor start when connecting the power supply!

Accidental operation of the mounted valve. Risk of personal injury or property damage.

- → For conventional interfaces, link the STOP command to the respective actuator input (refer to terminal plan).
- → For fieldbus interfaces, set the STOP command via the DCS.
- → Do not apply the automatic command for fieldbus interfaces.
- → For commissioning, set the actuator to the LEARN mode using the commissioning selection.
- → Prior to separating an actuator from the mains, switch to operation mode OFF.

#### **NOTICE**

#### Damage to the electronics for temperatures below -25 °C!

→ The actuators may only be commissioned at temperatures above –25 °C.

For electronic commissioning, the following steps are required:

- Verification of actuator power supply and adapting the pertaining parameters as required.
- · Valve-specific basic settings such as:
  - Closing direction
  - Tripping torques
  - End position setting
  - Switch-off behaviour
- Parametrisations for:
  - Local indication
  - Local operation
  - Connection to DCS

# 8.1 Connection of the power supply

# **CAUTION**

# Risk that output drive torque of actuator exceeds the max. permissible input torque of gearbox/linear thrust unit or valve!

Irreversible damage to the mounted components.

- Check whether the actuator output torque falls below the max. permissible input torque of gearbox/linear thrust unit or valve.
- → If required, imperatively adapt the specifications in the electronic name plate.

Prior to connecting the power supply, check if the supply complies with the name plate data and if the protection facilities are sufficient. Refer to "Parameters" → "Power supply" menu item for the respective parameters. Power supply adaptations can be performed via parameters "Phase correction" and "Phase failure monitoring", if required.

An automatic phase sequence detection is available for 3-phase networks within the range of 220 V and 690 V.



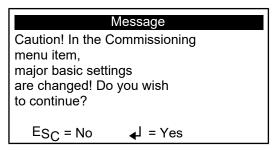
Risk of failure of automatic rotary field detection in presence of disturbed, asymmetric mains. In this instance, configure the rotary field direction applied as available. For DC supplies or 1-phase AC versions, configure the clockwise rotary field.

Phase failure monitoring is used to monitor the individual phases and issue a signal in case of failure. Set this parameter to **deactivated** for operation with 1-phase AC networks or DC networks. For verification purposes, the values measured can be checked in the "Actual values/Diagnosis"  $\rightarrow$  "Power supply" menu item. For more detailed information, refer to the description of the integral controls.

# 8.2 Valve-specific basic setting

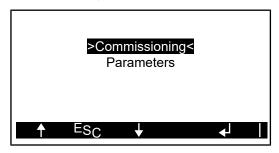
For commissioning, set the actuator to the "Commissioning" mode. To activate Commissioning mode, at least the "Maintenance" user level is required. A list of and explanations to the respective user levels can be found in the separate description of the integral controls. The following message appears:

Figure 19: Display indication 1



After confirming with the Enter button, the following screen appears:

Figure 20: Display indication 2



At this level, you may either select the actuator commissioning menu or the actuator parameters menu. In a first step, the valve-specific parameters within the parameter menu (closing direction, type of seating and torques) are to be checked and adapted if required.

For information on the individual parameters, refer to the separate description within the integral controls. If the required breakaway torque into the opposite direction exceeds the set tripping torque, activating the torque bypass in the end positions might be necessary for motor operation (when leaving limit positions OPEN or CLOSED). Commissioning can be performed via the commissioning menu once the previous steps are complete.

Set the limit positions of the respective actuator as the next step.

#### NOTICE

#### Valve damage!

→ Observe the valve-specific requirements for the respective end position seating.

On delivery, the actuator is set to 50 % of the preset travel with ±90 actuator output drive turns. To reach a limit position outside the preset range, approach the preset limit position first. Then delete this position. Consequently, the limit position is shifted by 90 turns in direction of the respective direction. If required, repeat the extension of the preset range until the desired limit position has been reached. The maximum travel which can be set between OPEN and CLOSED amounts to 1,440 actuator output drive turns.



If the actuator is to be switched in one of the two directions via a torque value, set the respective limit positions prior to reaching the tripping torque.

# 8.2.1 Setting limit position CLOSED

As standard, the actuator is mounted onto a valve in end position CLOSED. We recommend setting this end position first. Proceed in compliance with the following step sequence:

#### How to proceed

- 1. Navigate to and select "Commissioning" menu item.
- 2. Navigate to the "Change limit positions" menu item.
- 3. Via the "Clear position CLOSED" item, the setting can be reset to the default value.
- 4. Select the "Set position CLOSED" menu item. In this menu item, the actuator can be motor-driven to the limit position (both operation directions are possible).
- 5. Confirm limit position setting.
- 6. Briefly operate actuator out of limit position CLOSED using the display unit.
- 7. Check limit seating on reaching the limit position when returning into limit position CLOSED.
- 8. If required, correct actuator position and repeat steps 2 through 7.

# 8.2.2 Setting limit position OPEN

If limit position CLOSED is set, proceed with limit position OPEN setting. For this, complete the following steps:

#### How to proceed

- 1. Navigate to and select "Commissioning" menu item.
- 2. Navigate to the "Change limit positions" menu item.
- 3. Via the "Clear position OPEN" item, the setting can be reset to the default value.
- 4. Select the "Set position OPEN" menu item. In this menu item, the actuator can be motor-driven to the limit position (both operation directions are possible).
- 5. Confirm limit position setting.
- 6. Briefly operate actuator out of limit position OPEN using the display unit.
- 7. Check limit seating on reaching the limit position when returning into limit position OPEN.
- 8. If required, correct actuator position and repeat steps 2 through 7.

#### 8.2.3 Manual adaptation of analogue position signal

After having set both limit positions, the 4-20 mA signal is automatically adapted to the travel setting. Readjustment of the analogue signal in "Value 0 %" and "Value 100 %" menu items can be performed if higher precision is required.

# 8.2.4 Checking the torque values

Unless DREHMO actuators of the i-matic type were not ordered otherwise, they are supplied with the minimum adjustable tripping torques. Should adaptations be required, the actuator must be in the OFF mode. In this instance, proceed as described below:

#### How to proceed

- 1. Navigate to the "Parameters" menu item.
- 2. Select "Valve" sub-item.
- 3. Select tripping torque OPEN or CLOSE.
- 4. Set the required value by means of arrow buttons.

- 5. Confirm selection with the Enter button.
- 6. Check the "Torque warning OPEN" and "Torque warning CLOSE" sub-items (they must not exceed the tripping torques).
- 7. Select the torque warnings to be changed.
- 8. Set the required value by means of arrow buttons.
- 9. Confirm selection with the Enter button.

Adapt the values to be set via "Parameters"  $\rightarrow$  "Valve". For a detailed description of all setting options, refer to the description of the integral controls.

# 8.2.5 Internal positioner and stepping mode

The actuator can be equipped with an internal positioner as an option. The availability of the internal positioner is registered in the electronic name plate of the integral controls. Positioner activation is made via an external signal or set by means of parametrisation. Both positioner function and stepping mode are available. For using this function, adaptation of special parameters in "Parameters"  $\rightarrow$  "Process" is required.

For modulating applications, the permissible frequency in numbers of starts may not be exceeded. Limit values can be defined in "Operation data logging"— "Operation data". This data is monitored during active operation and fault indications are generated if applicable.

# 8.2.6 Reversing delay

Significant motor delay time is detected under weak load or no load. When changing the direction of rotation of the motor during delay time, current peaks might occur risking to damage the power unit. For motor and power unit protection, it is possible to set a reversing delay between 0.4 s to 3 s within the integral electronics. If the actuator is equipped with a brake motor, reversing delay of 0.4 s is sufficient, provided the actuator load amounts to minimum 15 % of the nominal torque. Otherwise, the reversing delay can amount up to 2 s. To avoid damage to the power unit, the plant operator has to ensure sufficient delay. Heed the type of duty of the actuator in any case!

# 8.3 Parameter settings

Unless ordered otherwise, all i-matic actuators are supplied with default parameter assignment. For the default parameter assignment, refer to the separate documentation of the integral controls. On request, the actuator can be supplied with customer-specific parameter assignment. The actuator parameter assignment is saved at the manufacturer's as factory setting and can be requested with the service department, if required.

For actuators equipped with fieldbus, changes can also be made via the pertaining fieldbus interface if required. For details refer to the pertaining operation instructions of the individual fieldbus interfaces. Specific parametrisation tools or fieldbus-specific drivers (Electronic Device Description - EDD, Device Type Manager DTM) can be downloaded from our website <a href="https://www.drehmo.com">www.drehmo.com</a> or are available on request.

# 8.4 Fault signals

The actuator continuously monitors both data and hardware. Exceeding limit values as well as electronics errors can be issued as separate indications. Furthermore, two collective fault signals are available whereby collective signal 1 represents faults and collective signal 2 represents warnings. Collective fault signals can be configured in "DCS" menu item. Indications are recorded in the error log as pending errors. For more information, refer to the description of the integral controls.

# 9 Servicing and maintenance

In this section, information is provided to be followed for maintenance, cleaning and disposing of DREHMO actuators.

# 9.1 Maintenance

We recommend participation in the regular training for performing maintenance tasks. Basic special knowledge in electrical installation and mechanical engineering is sufficient (in Germany: industrial training - apprenticeship). Permitted maintenance work:

- Replace handwheel
- · Replace output drive
- Check oil level

All other work not listed may only be performed by the manufacturer or by personnel authorised by the manufacturer.

#### **NOTICE**

#### Leaking of the actuator due to excessive lubricant!

- → The actuators are lubricated for life.
- → A fixture for permanent stem lubrication (output drive type A and A-HP) can be requested from the manufacturer.

Correct commissioning is a prerequisite for reliable actuator operation. We recommend checking the fixing screws between actuator and valve or gearbox for tightness once a year.

Check open-close actuators for wear after a cumulated operating time of 150 hours, modulating actuators, however, at the latest after 10<sup>6</sup> starts! For safe and reliable service, we recommend – especially if infrequently operated – performing an actuator test run every 6 months.

Apply Klüber Isoflex Topas NB5051 to the sealing faces between the housing parts.

Integral controls issue supporting information for maintenance in "Operation data logging" menu item. The so-called dynamic maintenance indications show basic information on the actuator.

For technical questions, please contact the DREHMO Service. Have the device number ready. The device number can be found on the actuator name plate. Only overhaul defective actuators in the factory of the manufacturer or an authorised workshop.

#### 9.2 Troubleshooting and corrective actions

A functional test is required after corrective maintenance. Commissioning of actuator/valve must be performed if tripping parameters, valve or additional gearing have been changed.

# 9.3 Oil filling

The actuator oil filling is specified for the actuator lifetime. For this reason, only oils approved by DREHMO GmbH may be used for the actuators. Actuators for ambient temperatures ranging from –25 °C to +70 °C are filled with oils according to the table below. The indicated oil filling applies to open-close and modulating actuators.

# **!**CAUTION

#### Impermissible heating up of actuator by oil leakage.

Reduced life, irreversible damage to the gearing and the components possible.

- → The seals of the actuator must be replaced in case of leakage.
- → Refill the correct quantity of oil.

Table 9: Oil filling

Actuator type	Quantity [I]	Oil type
DPiM(R) 751800	1.4	Shell Tellus S2 VX 68
DiM(R) 30/59	1.4	Shell Tellus S2 VX 68
DiM(R) 60/120/249	2.4	Shell Tellus S2 VX 68
DiM(R) 250/500/1000	3.2	Shell Tellus S2 VX 68
DiM(R) 250/500/1000 <sup>1)</sup> Speed [rpm @ 50 Hz]: 81, 121, 161, 201	3.7	Shell Tellus S2 VX 68
DiM(R) 250/500/1000 <sup>1)</sup> Speed [rpm @ 60 Hz]: 97, 145, 193	3.7	Shell Tellus S2 VX 68
DiM 2000 <sup>1)</sup>	9	Shell Omala S2 GX 100

1) Applies to actuators with planetary gearing and brake motor.

For other temperature ranges, the oil filling may deviate. The pertaining data can be requested from the manufacturer.

Ensure leak tightness of the device by inspections at regular intervals. Pay special attention to the following issues:

- · Oil leakage at handwheel hub
- · Oil leakage at joints of the housing
- Oil leakage at seals of hollow shaft

# 9.4 Cleaning

Clean the actuator using conventional soap solutions (alkaline solutions). To avoid heat accumulation or excessive surface temperatures, motor cooling fins must never be covered.

#### **NOTICE**

#### Residues of conductible foreign particles within the actuator!

→ Use of compressed air for cleaning the actuator is not permitted!



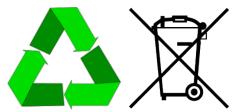
Warning instructions on the device must neither be removed nor covered by paint!

Use of any cleaning agents within the actuator is not permitted. Any contamination may be removed using lintless cloths free of any contamination. Use of compressed air is not permitted.

# 9.5 Disposal

During decommissioning and disassembly of actuators, observe any potential installation-specific hazards. If required, appropriate disposal can be offered by the manufacturer. Actuators can easily be separated and sorted according to materials used:

- electronic scrap
- · various metals
- plastics
- · greases and oils



The following generally applies:

 Generally, greases and oils are hazardous to water and must not be released into the environment.

- Arrange for controlled waste disposal of the disassembled material or for separate recycling according to materials.
- Heed the national regulations for waste disposal.

#### 10 Technical data

This section comprises the summary of all technical data of DREHMO actuators described in these operation instructions.

# 10.1 Contact and water protection

The enclosure protection (IP...) is marked on the name plate of the actuator. In standard version, the actuator is suitable for outdoor installation and completely protected against dangerous contact, ingress of dust and harmful ingress of water for temporary immersion in water (enclosure protection IP68 (5 m for 24 hours) in compliance with EN 60529 / IEC 60529). Further IP enclosure protection types are available on request as options.

#### **NOTICE**

#### **Enclosure protection not guaranteed!**

- → Ensure use of proper cable glands while observing the enclosure protection and the cable diameters.
- → Seal unused cable entry openings with suitable screw plugs.
- → For K5 corrosion protection, use plastic cable glands to prevent damage to the protection layer.

#### **NOTICE**

#### Damage to display due to direct sunlight!

→ Protect the LC display against direct sunlight (temperatures above 85 °C) by mounting a sunshade.

# 10.2 Technical data overview

Table 10: Technical data overview

Rated voltage	Refer to indications on motor name plate in V ±10 %.
Rated current consumption	Refer to indications on motor name plate in A
Mains frequency	Refer to indications on motor name plate in Hz ±3 %.
Rated power	Refer to indications on motor name plate in kW
Insulation strength	Overvoltage class II according to EN 61010-1
Electrical connection	Determine cable cross section on the basis of motor data, cable length and the regional regulation!  Compact connector Ø150 mm: Signal cables: 0.5 mm² – 2.5 mm²  Power: 0.5 mm² – 2.5 mm²  Option: 0,5 mm² – 6 mm² and 1.5 mm² – 16 mm²  Compact plug/socket connector Ø100 mm: (available cross sections)  Signal cables: 0.75 mm² – 1.5 mm²  Power: 2.5 mm² – 6 mm²
Fuses	F4/F5 to 500 V: Glass tube fuse 500 V/M 1.25 A Tripping characteristic M = medium-blow Size 5x30 mm F6/F7: Glass tube miniature fuse 250 V/T 1.6 A Tripping characteristic T = slow-blow Size 5x20 mm Tripping characteristics according to IEC 60127-2/3 Electrical version IMC F3 instead of F7: Miniature fuse Ø8.5 mm 250 V/T 1 A Tripping characteristic T = slow-blow

Contact load (resistive load) Overvoltage category I	Output contacts for electrical version IM: max. 230 V AC 0.3 A, 30 V DC 2 A Gold-plated contacts: Voltage: 5 − 30 V; current: 4 − 400 mA; U x I ≤ 0.12 VA Optional output contacts (monostable and bistable): max. 230 V AC 0.3 A, 30 V DC 2 A Output contacts for electrical version IMC: max. 240 V AC 6 A, 30 V DC 6 A
Electrical load	≤ 300 Ω
Motor temperature class	Refer to indications on name plate
Ambient temperature range	Refer to indications on name plate in °C
Enclosure protection	Refer to indications on name plate
Pollution degree	Within the actuator, pollution degree 1 (IEC 60664-1) Outside the actuator, pollution degree 2
Vibration	The actuators are designed for a vibration range of 10 – 100 Hz with 2 g (high cross-over frequency according to IEC 60068-2-6).
Installation altitude	≤ 2,000 m above sea level > 2,000 m above sea level on request

## 10.3 Types of duty for different versions

It is imperative to heed the types of duty even if the running times per valve cycle (OPEN and CLOSED) exceed the limited operating times. The type of duty depends upon the temperature range on the actuator name plate. Type of duty S2-xx min (short-time duty) for multi-turn actuators and S4-xx % (periodic intermittent duty with influence on starting procedure) for modulating actuators are to be considered.

With S2 duty rating, the maximum operating time of the actuator is indicated. Once this time has expired, the actuator has to pause until it has cooled down to ambient temperature +2 Kelvin. In S4 type of duty, the on-time value indicates the permitted running time with reference to the switching cycle. A switching cycle is defined as time between actuator start and next start (sum of actuator running time and pause time).

Modulating actuators are generally limited to a maximum of 1,200 starts per hour (marked on the name plate as c/h) (for reversing contactors 300 c/h) (refer to IEC 60034-1). Multi-turn actuators are limited to max. S2 - 15 min.

## **CAUTION**

# Excessive temperature when exceeding the max. permissible number of starts.

Reduced life, irreversible damage to the gearing and the components possible.

→ The maximum number of starts must not exceed 1,200 c/h for modulating applications. Depending on the actuator type and the ambient temperature range, it is imperative to heed the restriction indicated on the name plate.

# **CAUTION**

### Failure to observe the operation modes!

Reduced life, irreversible damage to the gearing and the components possible.

→ Adhere to any restrictions (refer to name plate) applicable for the actuators!

## **CAUTION**

## **Pulling loads**

- → A brake motor is used for the following actuators:
  - D 250/500/1000
  - Speed [rpm @ 50 Hz]: 81, 121, 161, 201
  - Speed [rpm @ 60 Hz]: 97, 145, 193
  - D 2000 all speeds
- → For TB motors:

The brake including connection is designed as spring-applied brake. Stopping for pulling loads can be guaranteed up to a torque effective at the output drive of 300 Nm.

→ For standard motors:

The brakes of standard motors are generally not designed for stopping pulling loads

## 10.4 Weights and maximum tripping torques

In the table below, weights, speeds and maximum run torques of the actuators are indicated.

Table 11: Technical data

Actuator type	Output speed/operating speed	Maximum run torque	Average weight in kg
DiM 30	5 – 160	15	23
DiMR 30	5 – 40	15	23
DiM 59	5 – 160	30	25
DiMR 59	5 – 40	30	25
DiM 60	5 – 160	30	29.5
DiMR 60	5 – 40	30	29.5
DiM 120	5 – 160	60	33.5
DiMR 120	5 – 40	60	33.5
DiM 249	5 – 80	125	33.5
DiM 249 <sup>1)</sup>	120	100	33.5
DiM 250	5 – 50	125	69.5
DiM 250	80 – 160	125 <sup>2)</sup>	69.5
DiMR 250	5 – 40	125	69.5
DiM 500	5 – 80	250	80.5
DiM 500	120	250 <sup>2)</sup>	80.5
DiM 500	160	2002)	80.5
DiMR 500	5 – 40	200	80.5
DiM 1000	5 – 50	500 <sup>2)</sup>	90.5
DiM 1000	80	4002)	90.5
DiMR 1000	5 – 10	500	90.5
DiM 2000	40 – 80	1,000	220
DiM 2000 <sup>3)</sup>	160	300	220
DPiM(R) 75	8 – 34	33.5	38
DPiM(R) 150	8 – 34	75	38
DPiM(R) 299	8 – 34	150	38
DPiM(R) 300	8 – 34	150	40
DPiM(R) 450	8 – 34	225	40
DPiM(R) 600	8 – 68	300	46
DPiM(R) 900	8 – 68	450	46
DPiM 1200	7 – 75	600	51
DPiM(R) 1200	18 – 75	600	51
DPiM 1800	7 – 75	900	51
DPiM(R) 1800	18 – 75	900	51

- 1) 200 Nm maximum tripping torque.
- 2) For these devices, the gearing heats up more than the motor. The heating up is not detected by the actuator. It is therefore imperative to heed the maximum run torque and the type of duty.
- 3) For this version, the maximum tripping torque is restricted to 1 000 Nm.

# 11 Externally fixed notes

Warning and service instructions, which must be visibly attached to the actuator for the entire lifetime, are listed in this chapter. It is not permitted to apply a top coat on these warnings.

Figure 21: Label with address of the manufacturer



Figure 22: Label with warning of hazardous voltage



# 12 Certificates

The following chapter contains the Declarations of Conformity and Incorporation and any further certificates if applicable for the actuator type range described in these operation instructions.

## **NOTICE**

The printed documents are up to date to the date of publication of these operation instructions.

→ The latest version of the respective document can be downloaded from our website www.drehmo.com.

#### Refer to

■ EU Declaration of Conformity [> 42]

DREHMO GmbH Zum Eichstruck 10 57482 Wenden/Germany





# EU Declaration of Conformity / Declaration of Incorporation

As the manufacturer DREHMO GmbH hereby declares that the electro-mechanical DREHMO® actuators and accompanying components from the following series

Standard

Matic C

i-matic

D(R) 30 - D(R) 2000 DP(R) 75 - DP(R) 1800 DMC(R) 30 - DMC(R) 2000 DPMC(R) 75 - DPMC(R) 1800 DiM(R) 30 - DiM(R) 2000 DPiM(R) 75 - DPiM(R) 1800

comply with the fundamental requirements of the Electromagnetic Compatibility Directive (2014/30/EU), the Low Voltage Directive (2014/35/EU) and the Machinery Directive (2006/42/EC).

EU Declaration of Conformity according to the Council Directive on the approximation of laws of the member states relating to the Electromagnetic Compatibility Directive (2014/30/EU) and the Low Voltage Directive (2014/35/EU)

The following harmonised standards in terms of the specified directives have been applied:

Electromagnetic Compatibility (2014/30/EU)

EN 61000-6-2:2005/AC2005

EN 61000-3-2:20141)

EN 61000-6-4:2007/A1:2011

EN 61000-3-11:2000<sup>1)</sup>

1) Matic C and i-matic

Low Voltage Directive (2014/35/EU)

EN 61010-1:2010

EN 60034-1:2010/AC:2010

# Declaration of incorporation in terms of EC Machinery Directive (2006/42/EC) Appendix II B

The following harmonised standards in terms of the Machinery Directive (2006/42/EC) have been applied:

#### EN ISO 12100:2010

DREHMO® actuators are intended for assembly with valves. The commissioning phase should only be implemented if it has been ensured that the entire machine in which the DREHMO® actuators are installed complies with the regulations of the EC Machinery Directive (2006/42/EC). We comply with the following basic requirements according to appendix I of the Machinery Directive (2006/42/EG): Appendix I 1.1.2, 1.1.3, 1.1.5, 1.2.1, 1.2.6, 1.3.1, 1.3.7, 1.5.1, 1.6.3, 1.7.1, 1.7.3, 1.7.4

The manufacturer is obligated to electronically submit the documents for the incomplete machine to national authorities on request. The special technical documents pertaining to the machine according to Appendix VII part B have been complied.

Person responsible for documentation:

Dr. Rüdiger Stenzel, Zum Eichstruck 10, 57482 Wenden/Germany

Wenden, 2022-01-01

K. Ewald, General Manager

This declaration does not imply an assurance of properties. The safety precautions in the supplied product documents are to be observed. This declaration shall lose its validity in the event of unauthorised modification of the equipment.

6

9

4

4

4

#### L Access protection 22 Language 23 27 37 Accumulator pack Load Ambient temperature 6, 37 Local controls 20, 22 10, 33 Lubrication Assembly 14 M В Basic setting 30 Maintenance 4, 33 C N Cable glands Name plates 18 Cable protection 19 Notes 18, 40 41 Number of starts Certificates 37 31 Change end positions 34 Cleaning 0 Commissioning 4 Oil filling 33 8 Condensation Oil leakage 34 Connection terminals 19 Operation 4, 20 Contact rating 37 Operation modes 37 Contrast setting 25 Corrosion protection 8, 36 Output drive type A 10 Output drive type A-HP 11 D P Diagnostics 27 Directives Packaging 4 32 Display elements 23 Parameter settings Part-turn actuator 15 Disposal 9, 34 PE conductor 18 Pollution degree 37 Е Position signal 31 Electrical connection 18, 36 Positioner 32 Electrical load 37 Protective measures **Enclosure protection** 36 Pulling loads 38 End stop CLOSED 16 End stop OPEN 17 Q End stop screw 15 Qualification of staff End stops 15 Qualified staff 16, 18 Exposure to sunlight 36 R F Rain protection hood 13 32 Fault signals Range of application **Fuses** 36 36 Rated current consumption Rated power 36 Rated voltage 36 Handwheel operation 10 Reversing delay 32 Run torques 38 S Identification 6 Impermissible heating up 33 Safety Indication lights 20 Safety instructions/warnings 12 Standards Insulating flange Insulation strength 36 Stem nut 10, 11 IP enclosure protection 6, 18, 36 Stepping mode 32

Index

4

4

4

Storage	8
Т	
Technical data Terminal plan Torque values Transport Tripping torques Type code	36 18 31 8 31, 38
V	
Valve attachment Vibration	10 37
W	
Weights	38



DREHMO GmbH Zum Eichstruck 10 57482 Wenden Germany

Service Tel +49 2762 9850-206 Fax +49 2762 9850-205 service.ww@drehmo.com www.drehmo.com